

## THE SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom - Happiness

No:937 /2012/TDBV-QHCC Ref: Information disclosure on speculation concerning a possible sale by HSBC of its stake Hanoi, August 9, 2012

## INFORMATION DISCLOSURE

(Ref: speculation concerning a possible sale by HSBC of its stake)

Respectfully to:

- State Securities Commission;

- Hochiminh Stock Exchange.

1. Company's name: Baoviet Holdings

2. Stock symbol: BVH

3. Head office: 8 Le Thai To, Hoan Kiem, Hanoi

4. Tel: (84.4) 3928 9999

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5. Authorized person of information disclosure: Mr Le Hai Phong

6. The content of information disclosure:

Recently, there is press speculation concerning a possible sale by HSRC Insurance Asia Pacific Holdings Limited (HSBC) of its 18% stake in Baoviet Holdings.

Relating to this issue the announcement is:

"According to Baoviet Corporate Charter, the restriction time for transferring of HSBC's shares in Baoviet Holdings as a strategic shareholder is five years. HSBC has confirmed to Baoviet Holdings that it is reviewing its strategic options with respecting to its shareholding. No decision has been made as yet and a further statement will be made if or when appropriate."

7. Link of the information disclosure at Baoviet Holdings website (Vietnamese and English)

http://baoviet.com.vn/Quan-he-co-dong/Cong-bo-thong-tin/ArticleList/42/http://baoviet.com.vn/Investor-relations/Shareholder-news/ArticleList/68/4/

We commit that the disclosure of information hereof is true and completely bear all responsibilities pursuant to applicable laws on the disclosed information.

Kind regards./.

Recipients:

- As mentioned above;

- BOD, SB, CEO(to report);

- Archive: CS, PR, BOD's office.

AUTHORIZED PERSON OF INFORMATION DISCLOSURE



